

Below are the portfolio, stocks and sectors which can perform well, as per the query

This is our equity model portfolio, which is the combination of best stocks and sector, which is expected to outperform the market.

SI No	Company	Sector	Sector Mix
1	Escorts ltd	Auto	2.50%
2	HDFC AMC	AMC	7.50%
3	Avanti Feeds	Aquaculture	5.00%
4	InterGlobe Aviation Ltd (Indigo)	Aviation	5.00%
5	Kotak Mahindra Bank	Banking and Finance	20.00%
6	Bajaj Finance		
7	SBI		
8	HDFC bank		
9	Shree Cement	Cement	5.00%
10	Dalmia bhara Ltd		
11	Larsen and Toubro	Infra	5.00%
12	Titan	Consumer Discretionary	5.00%
13	Reliance Industries	Diversified	7.50%
14	PI Industries Ltd.	Fertilizer/Chemical	10.00%
15	Coromandel International Ltd		
16	TCS	IT	5.00%
17	HCL technologies Ltd		
18	SBI Life Insurance	Life Insurance	7.50%
19	Torrent Pharma Ltd	Pharmaceuticals	10.00%
20	Avenue Supermarts Ltd(DMART)	Retail	5.00%
		TOTAL	100.00%

Below are additional stocks which can be also considered for long-term gains.

Bank/NBFCs	Infra
Bandhan Bank	KNR
LIC Housing Fin	PNC
Metal	Chemical
Hindalco	Aarti Industries
JSW Steel (High Risk)	Vinati Organics
Mid & Small	
Mold-tek	
PVR	
Ultratech	
TCI	
Suven Life	